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Resilient published July 2022

# CENTRAL

# INTRODUCTION 1-4



# **WHY RESILIENT?**

resplient is designed to identify and inform West Central Indiana communities of the most pressing needs, make recommendations for improvements, and act as a catalyst for change.

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"West Central Indiana is facing a turning point. As we look to the future and strive for resilience and prosperity, we begin to focus on seizing opportunities in areas identified through the Resilient planning process: workforce development, healthcare, quality of life, and education. By building on our region's strengths and enhancing other aspects to better the lives of our residents, West Central Indiana will begin to see improvements in the wellbeing of citizens and in our region's ability to experience growth in population attraction and development."

- Ryan Keller, Executive Director

### **GOALS OF RESILIENT**



Identify the most pressing economic-related challenges and opportunities



Identify public, private, and non-profit resources that local/regional leaders can use



Provide a unified framework for how communities in our region can pursue and build resiliency and prosperity.

### **ABOUT RESILIENT**

Resilient addresses our region's most pressing economic issues. It is intended to serve as a guide for communities to achieve long-term resiliency and economic prosperity.

### REGIONAL DEMOGRAPHICS



Since 2010, the region has experienced a **decrease** in population. If current trends hold, West Central Indiana's population is projected to **decrease** by **6.5%** from 2020-2050, compared to increases of **7%** for Indiana and **17%** for the United States.

# Age Breakdown:



From 2020-2040 the proportion of older adults (aged 65+) in West Central Indiana's population is projected to grow from 17.9% to 21.3%. This creates both economic opportunities and challenges.

2020 Per Capita Personal Income (PCPI):

\$59,510 United States

\$51,926 Indiana

\$41,349 West Central Indiana

For the past two decades, West Central Indiana has had the lowest PCPI of any region in Indiana. PCPI is often used in determining the overall quality of life.

### Race and Ethnic Backgrounds:



- 91.4% White
- 5% Black or African American
- .4% American Indian or
   Alaska Native
- 1.3% Asian Alone
- 1.9% Two or More Races

West Central Indiana has a robust culture and heritage stemming from European descent. The region continues to steadily grow its ethnic diversity with ample opportunities for employment, entrepreneurship, education, and community support for individuals from different cultural backgrounds.

## **METHODOLOGY**

Over the course of two years, Thrive West Central gathered input from community members and key stakeholders through forums, surveys, and interviews. Thrive conducted additional research and data collection to bridge information gaps.

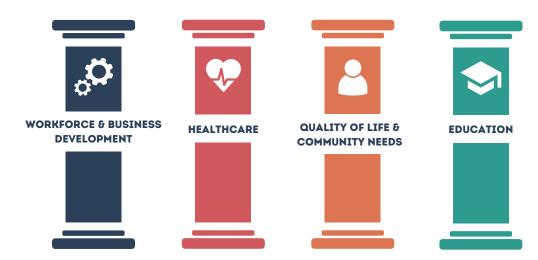
**24**Months

12

**Regional Forums** 

**465** Targeted Survey Responses

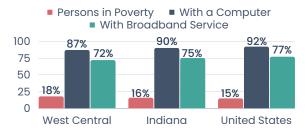
Based on these findings, four overarching themes emerged.



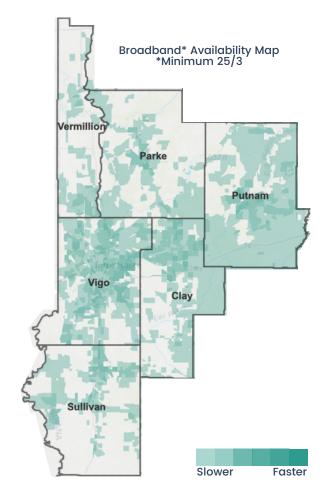
# WORKFORCE DEVELOPMENT



# BROADBAND & DIGITAL INCLUSION



West Central Indiana ranks below the state and national averages in terms of internet connectivity, which correlates with an above-average level of poverty.





### UNEMPLOYMENT

# % of Unemployment Rates and Rankings Within the State



Regarding educational attainment, individuals with a high school diploma or less often hop in and out of employment opportunities and earn **significantly** less income over their careers than individuals with an **associate** or **bachelor's** degree. Investing in educational attainment outcomes is an opportunity for the region.

# TALENT ATTRACTION & RETENTION



In 2018, college students in West Central Indiana were asked to participate in a West Central Indiana Graduate and Undergraduate Survey that would assess their feelings towards West Central Indiana and the likelihood of staying in the region following college graduation. On a scale of 0-100, college students rated their likelihood of staying in West Central Indiana at 56, compared to a state average of 71. Which is representative of the region's lack of connection and retention of college students.

# CASE STUDY BRAIN GAIN INITIATIVE

To address statewide concerns regarding attracting and retaining top talent, Purdue University launched the "Brain Gain Initiative" in 2018. Their strategy includes utilizing TMap, an Indiana startup focused on connecting job candidates with appropriate opportunities, to target Purdue alumni, inviting them to relocate back to Indiana to fill high-quality professional roles. In 2021, Hamilton County launched a similar county-wide initiative and has identified more than 5,000 individuals who are interested in relocating to the area.

# STATE & FEDERAL FUNDING



West Central Indiana received the second-lowest amount of OCRA Phase 1 COVID-19 relief funding, and the fifth-lowest amount for Phase 2 of OCRA funding. This illustrates rural communities' lack of ability or willingness to access state resource funding opportunities.

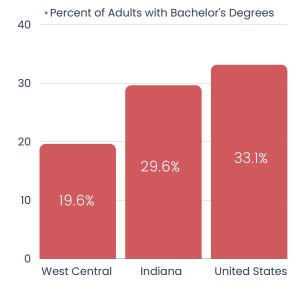
### **CHILDCARE**



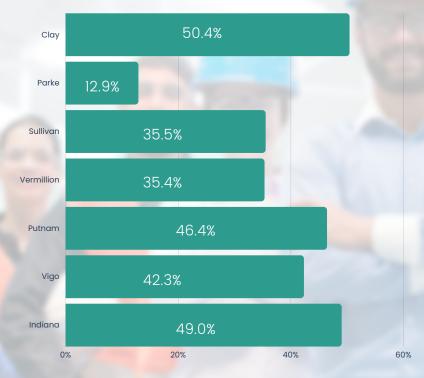
West Central Indiana has the lowest availability of spots at licensed childcare centers of any region in the state. The region is the highest in the state in licensed in-home childcare. Low availability, as well as high costs, makes formal childcare centers out of reach for many families.

# TRAINING & EDUCATION

West Central Indiana **exceeds** state and national averages in the proportion of adults with a high school or college education. The region **lags** in bachelor and graduate degrees.



% of Students Enrolled in Public College and Met All Early College Success Benchmarks





# **OPPORTUNITIES**

There is an **opportunity** to partner with educational institutions to lessen our region's educational gap. West Central Indiana must invest in outcomes that **advance** and **elevate** post-secondary education opportunities. Examples include:

- Accessing and promoting Indiana's College Core Program
- Promoting the 21st Century Scholar Program
- Utilizing early college credit programs such as dual credit and advanced placement
- Investing in broadband and digital inclusion
- Support early learning programs
- Create intern and externship programs

# HEALTHCARE

RESULIENT

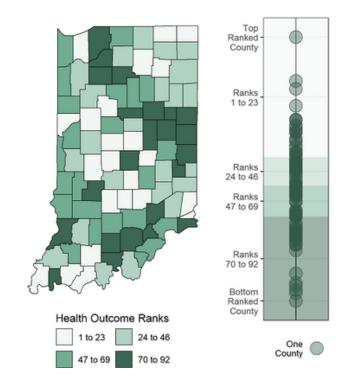


# **COVID-19 SOUNDED THE ALARM**

Indiana's public health system is chronically underfunded and undervalued. Indiana ranks 48th for state-provided public health funding.

Hoosiers experience higher rates of preventable diseases and injuries, as well as healthcare costs, compared to other states. Indiana ranks 41st out of 50 states for overall health.

Only one county (Putnam) in West Central Indiana is in Indiana's top quartile.



### LIFE **EXPECTANCY**

56.9 - 75.1

Life Expectancy at birth (Quintiles)

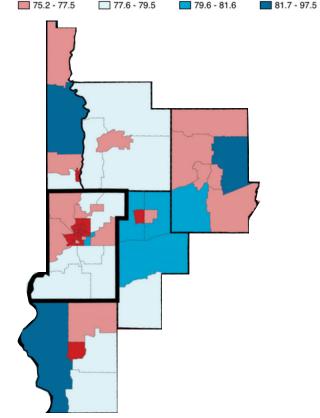
81.7 - 97.5

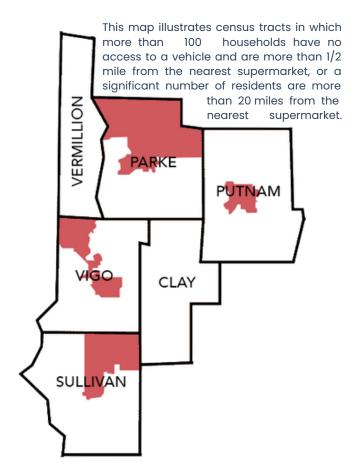
In 2020, a child born in the areas illustrated on the right could expect to live to...

Fyidence shows that when communities **invest** more in public health, they spend less on health care and live longer.

This that less-resourced means communities that likely have a greater need for the protection and preventive services public health provides also have less funding and less capacity to ensure that they receive them.

Opportunities exist for communities to partner with local health agencies, such as Thrive's Area Agency on Aging, to invest in better public health outcomes.





Source: U.S. Department of Agriculture - Economic Research Service

### **TRANSPORTATION**



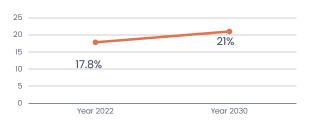
6.7% of West Central Indiana households do not own at least one car. Due to limited public transportation options for rural and urbanized areas, residents have unmet needs. An opportunity exists to partner with existing providers to expand medical, business, and recreational transportation services.

# CASE STUDY ALEXANDRIA, MN

Prioritizing a healthier lifestyle among its aging population and seeing opportunity to attract more retirees, the City of Alexandria, Minnesota, directly surveyed seniors to understand their needs and then developed an action plan surrounding two main pillars: transportation and health/community services. Alexandria became the first rural city in the country to receive AARP's "Age-Friendly Community" designation. Through these and other efforts to improve the quality of life, the City of Alexandria grew its population over age 65 by nearly 12% and its overall population by roughly 22% from 2010-2019.

### **AGING CARE**

Share of the Population Age 65+

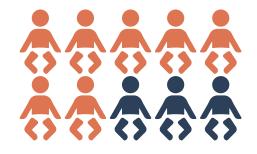


The share of the population that is 65+ is expected to increase by 3.2% by 2030. A 3.2% increase represents 7,100 individuals looking for an opportunity to age in place. This creates various opportunities for communities to increase population, improve economic prosperity, and quality of life.

### SUBSTANCE ABUSE

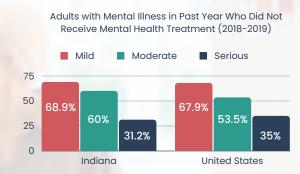
In 2020, 295/400 or 74% of children removed from their homes in West Central Indiana occurred due to parental drug/alcohol use. The harsh reality is that kids who grow up in these situations are more likely to continue the cycle of substance and alcohol addiction.

There is an opportunity to create or reinforce the presence of community-based programs to help parents and children overcome substance abuse.



### **MENTAL HEALTH**

In 2018-2019, Indiana averaged a higher percentage of mild and moderate mental illness who did not receive treatment than the United States. This suggests there is a lack of social workers and access to local mental health facilities.



Throughout this study, a few overarching issues emerged.

- Public health is often not well understood, undervalued, and underfunded.
- There is a lack of specific programming, awareness, and expertise at the local level.
- There is a lack of connectedness and communication between health providers, community resources, and the general public.
- There is insufficient use of technology and essential infrastructure coupled with inconsistent data for evidencebased programming and decisionmaking.
- The local public health system does not consistently provide essential public health services across communities.

# **OPPORTUNITIES**

There is an **opportunity** for West Central Indiana communities to significantly impact their public health outcomes by actively pursuing means to address the issues presented. West Central Indiana must start taking healthcare and health outcomes seriously. A few opportunities are:

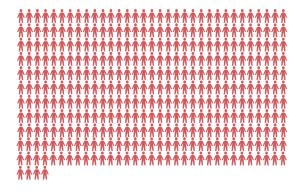
- Physician groups and community partners hosting public education events
- The attraction of gerontology professionals to our region
- Expanding rural and medical transportation services throughout the region
- Become an age-friendly community and invest in amenities that promote healthy living

# QUALITY OF LIFE

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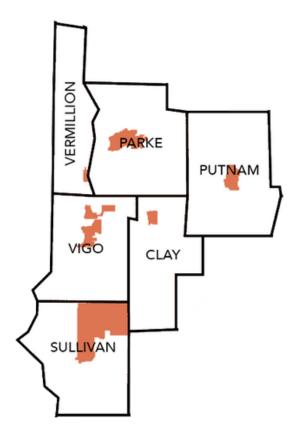
### **HOMELESSNESS**

An estimated **367** individuals are experiencing homelessness in **Vigo County** alone. Due to the lack of resources, acquiring regional data on this population is not possible. Homelessness exists throughout rural counties in West Central Indiana, but it cannot be quantified.



# FOOD INSECURITY

As a region, West Central Indiana has a **higher** proportion of food insecure individuals (including children) than both the state and country. The data to the right illustrates low-income census tracts where a significant number or share of residents is more than 1 mile (urban) or 10 miles (rural) from the nearest supermarket.



The following data displays the projected percentages of individuals and children in each county who are food insecure.

County	2020 Child Projected	2020 Projected	2021 Child Projected	2021 Projected
Clay	21.7%	15.9%	19.3%	14.7%
Parke	21.3%	16.0%	18.8%	14.8%
Putnam	19.1%	14.4%	16.0%	12.9%
Sullivan	21.2%	16.0%	18.1%	14.5%
Vermillion	24.5%	17.5%	21.2%	15.9%
Vigo	24.6%	18.7%	21.6%	17.2%
West Central Indiana (average)	22.06%	16.42%	19.16%	15.0%
Indiana	19.5%	14.8%	16.6%	12.9%
United States	19.9%	13.9%	17.9%	13.3%

# **CASE STUDY**

## **REGIONAL HOUSING ANALYSIS**

The U.S. housing market has undergone a radical shift since 2020. Resilient captured this shift, which prompted Thrive into action. The study aims to develop a clear understanding of the regional housing market and the factors impacting supply and demand and to analyze key policy, infrastructure, or other constraints on housing. Using these findings, Thrive West Central will work with its partners to identify opportunities and tools for developing new housing, upgrading existing housing stock, and increasing access and affordability of quality housing throughout a seven-county region. The release date is in the fall of 2022.

### HOUSING



On August 2, 2021, the median home list price was \$122,450, a \$37,750 increase from the January 2020 listed price of \$84,700. This is a reflection of inflation and the demand for affordable housing.

# **OPPORTUNITIES**

Good **quality of life** encompasses a variety of needs of individuals. Health, happiness, community support, comfort, entertainment, economics, culture, and more are all facets of a good quality of life. To be a sustainable community, West Central Indiana must address the quality of life offered to individuals during a time of crisis and during times of contentment. Examples of **opportunities** for West Central Indiana communities include:

- Develop a robust rural transportation system to provide access to food, medical treatments, and healthier choices
- Expand infrastructures like water, sewer, broadband, sidewalks, and trails to promote housing developments and spur public-private partnerships
- Partner with community organizations, educational institutions, and health systems to advance healthy, nutritious, and active lifestyles

# EDUCATION

RESULIENT

# **LEARNING LOSS**



The 2020 ILEARN exam determined only 28.6% of students statewide (grades 3-8) are **proficient** in both English & Math. That's an 8.5% drop from the previous year. There may be a correlation between learning loss and non-traditional (e-learning) classroom settings.

% of Students Proficient in both Math and English Since Returning to Traditional Classroom Setting

Statewide	<b>2020-2021</b> Both ELA & Math Proficient	<b>2021-2022</b> Both ELA & Math Proficient
Grade 3	33.7%	36%
Grade 4	32.1%	34.3%
Grade 5	29.3%	31.1%
Grade 6	26.6%	28%
Grade 7	25.7%	27%
Grade 8	24.4%	25.5%
	28.6%	30.2%

School Corporation	State Grade
Clay Community Schools	В
North Central Parke Community Schools	С
Southwest Parke Community Schools	С
Cloverdale Community Schools	В
Greencastle Community Schools	С
North Putnam Community Schools	В
South Putnam Community Schools	В
Northeast Schools	В
Southwest Schools	В
North Vermillion Community Schools	С
South Vermillion Community Schools	С
Vigo County Schools	В

# **SCHOOL QUALITY**



The Indiana Department of Education assesses schools annually based on their graduation rate and other factors. In 2020, **none** of the region's school districts received an **"A"** grade. Employers and families looking to relocate often look for robust "A" rated schools.

# STUDENT HEALTH



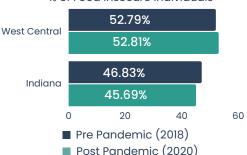
3,700,000

Number of adolescents who depend on educational settings for mental health care

The Kaiser Family Foundation found that **3.7 million** adolescents depend on educational settings for their primary source of mental health care. 71% of parents believe the pandemic has their children's impacted mental health. The opportunity exists to increase mental health and social work counseling and serve in an educational setting. In addition to developing services help programs and students mitigate or overcome stressors.

# FREE & REDUCED LUNCHES





Before and during the pandemic, West Central Indiana had a **higher** proportion of students receiving free and reduced lunches than the state. During COVID-19, these students often did not have access to adequate, nutritious meals.

# BROADBAND & DIGITAL INCLUSION

During the 2020-2021 school year, in some parts of West Central Indiana, we had as high as 33% of students who did not have access to a computer and internet. This hindered student educational outcomes and significantly contributed to our region's 8.5% learning loss.

# CASE STUDY LEARNING COMMUNITIES

In response to a high volume of families in need of safe, reliable locations for their children participate in e-learning, The Mind Trust, an Indianapolis-based nonprofit that "works to ensure highquality education for all kids," provided grants to several community centers to provide free, facilitated learning communities for children to participate in virtual classes. These communities ensured that children had access to reliable internet and met the needs of working parents who required dependable childcare.

# **OPPORTUNITIES**

Educating the next generation something most individuals, regardless of their differences, can rally to work together on. There is an opportunity for West Central Indiana communities to significantly impact their public education outcomes by actively pursuing activities that promote college readiness, remediation programs, opportunities to advance school ratings, digital inclusion, access to technology, mental health programs, and programs that support both parents and students in achieving long-term educational outcomes. A few examples of opportunities are:

- Developing a regional map of free/public WiFi locations or hotspots for parents/students while broadband infrastructure is being developed.
- Partner with community organizations to offer mental and social health support programs.
- Partner with State and local organizations to access programs that advance school corporation ratings as well as improve or develop college readiness activities.
- Develop community resources that promote lifelong learning and postsecondary educational achievements.

# RESILIENT IN ACTION

Resilient has already spurred local and regional activities. A few include:







# **READI FUNDING**

Wabash River Regional Development Authority's READI application in 2021. This application was awarded 20 throughout the region.

### **SPARK: REVOLVING LOAN FUND**

The data sourced for Resilient The Resilient data supported the served as the backbone for the need for a 1 million dollar EDA Revolving Loan Fund award fused into Thrive's Spark Revolving Loan Fund program, supported a READI-funded early learning million dollars in federal funding, center project by Indiana State equating to over 122 million University, and other quality of dollars of private investment life projects throughout the region.

### **REGIONAL HOUSING ANALYSIS**

Resilient launched Thrive West Central to conduct a Regional Housing Analysis in the fall of 2022 in conjunction with a READIfunded Homes for the Future Pilot for 1.8 million dollars to assist with housing development throughout the region.

# **ACKNOWLEDGMENTS**









Resilient was made possible through a grant from the U.S. Economic Development Administration.

We are thankful for their continued support in our mission.

# **ABOUT THRIVE**

Thrive is made up of over sixty employees who improve the quality of life in West Central Indiana by being an innovative regional leader. We provide expertise in the following areas of service:

COMMUNITY DEVELOPMENT

# **OUR TEAM**



RYAN KELLER
Executive
Director



KRIS KRUEGER
Director of Economic &
Community Development

ECONOMIC DEVELOPMENT

TRANSPORTATION PLANNING

AGING & DISABLED SERVICES



JON FORD
Director of Business
Development



ASHLEY MORGAN

Community Development

Specialist



Control of Transportation Planning



THOMAS WRIGHT Community Development Specialist



JESSICA TAYLOR
Director of Aging &
Disabled Services



ABBEY MARTIN
Community Development
Specialist

# Does your community or organization need assistance?

# We can help!

E-mail: resilient@thrivewestcentral.com



# **OUR MISSION**

Thrive West Central's mission is to be an innovative regional driver dedicated to enhancing and maximizing community assets to improve the quality of life in West Central Indiana.

Thrive exists to help individuals, families, businesses, and local governments reach their goals in a proactive and sustainable way.



Read the full plan: thrivewestcentral.com/resilient

